

IN THE CIRCUIT COURT OF THE _____ JUDICIAL CIRCUIT,
IN AND FOR _____ COUNTY, FLORIDA

Case No.: _____

Division: _____

_____,
Petitioner,

and

_____,
Respondent.

FAMILY LAW FINANCIAL AFFIDAVIT
(\$50,000 or more Individual Gross Annual Income)

I, {full legal name} _____, being
sworn, certify that the following information is true:

SECTION I. INCOME

Read the instructions with this form; if they indicate that you must file this financial affidavit, start here.

1. Date of Birth: _____

2. Social Security Number: _____

3. My occupation is: _____

4. I am currently

[all that apply]

a. Unemployed

Describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive: _____

b. Employed by: _____

Address: _____

City, State, Zip code: _____

Telephone Number: _____

Pay rate: \$ _____ every week () every other week () twice a month () monthly

() other: _____

If you are expecting to become unemployed or change jobs soon, describe the change you expect and why and how it will affect your income: _____

Check here if you currently have more than one job. List the information above for the second job(s) on a separate sheet and attach it to this affidavit.

c. Retired. Date of retirement: _____

- | | | | |
|------------|---|---------------|-------|
| 19. | Monthly FICA or self-employment taxes | 19. | _____ |
| 20. | Monthly Medicare payments | 20. | _____ |
| 21. | Monthly mandatory union dues | 21. | _____ |
| 22. | Monthly mandatory retirement payments | 22. | _____ |
| 23. | Monthly health insurance payments (including dental insurance),
excluding portion paid for any minor children of this relationship | 23. | _____ |
| 24. | Monthly court-ordered child support actually paid for children from
another relationship | 24. | _____ |
| 25. | Monthly court-ordered alimony actually paid | | |
| | 25a. from this case: \$_____ | | |
| | 25b. from other case(s): _____ Add 25a and 25b | 25. | _____ |
| 26. | TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30,
FLORIDA STATUTES (Add lines 18 through 25) TOTAL: | 26. \$ | _____ |

27. PRESENT NET MONTHLY INCOME (Subtract line 26 from line 17) **27. \$** _____

SECTION II. AVERAGE MONTHLY EXPENSES

Proposed/Estimated Expenses. If this is a dissolution of marriage case **and** your current expenses do not reflect what you will actually have to pay after your marriage ends, you should write “estimate” next to each amount that is proposed/estimated.

HOUSEHOLD:

- | | | | |
|--------|--|-----|---------|
| 1. | Monthly mortgage or rent payments | 1. | \$_____ |
| 2. | Monthly property taxes (if not included in mortgage) | 2. | _____ |
| 3. | Monthly insurance on residence (if not included in mortgage) | 3. | _____ |
| 4. | Monthly condominium maintenance fees and homeowner's association
fees | 4. | _____ |
| 5. | Monthly electricity | 5. | _____ |
| 6. | Monthly water, garbage, and sewer | 6. | _____ |
| 7. | Monthly telephone | 7. | _____ |
| 8. | Monthly fuel oil or natural gas | 8. | _____ |
| 9. | Monthly repairs and maintenance | 9. | _____ |
| 10. | Monthly lawn care | 10. | _____ |
| 11. | Monthly pool maintenance | 11. | _____ |
| 12. | Monthly pest control | 12. | _____ |
| 13. | Monthly misc. household | 13. | _____ |
| 14. | Monthly food and grocery items | 14. | _____ |
| 15. | Monthly meals outside home | 15. | _____ |
| 16. | Monthly cable t.v. | 16. | _____ |
| 17. | Monthly alarm service contract | 17. | _____ |
| 18. | Monthly service contracts on appliances | 18. | _____ |
| 19. | Monthly maid service | 19. | _____ |
| Other: | | | |
| 20. | _____ | 20. | _____ |
| 21. | _____ | 21. | _____ |
| 22. | _____ | 22. | _____ |

23. _____ 23. _____
24. _____ 24. _____

25. SUBTOTAL (add lines 1 through 24) 25. \$ _____

AUTOMOBILE:

26. Monthly gasoline and oil 26. \$ _____
27. Monthly repairs 27. _____
28. Monthly auto tags and emission testing 28. _____
29. Monthly insurance 29. _____
30. Monthly payments (lease or financing) 30. _____
31. Monthly rental/replacements 31. _____
32. Monthly alternative transportation (bus, rail, car pool, etc.) 32. _____
33. Monthly tolls and parking 33. _____
34. Other: _____ 34. _____

35. SUBTOTAL (add lines 26 through 34) 35. \$ _____

MONTHLY EXPENSES FOR CHILD(REN) FROM ANOTHER RELATIONSHIP (other than court-ordered child support)

36. _____ 36. \$ _____
37. _____ 37. _____
38. _____ 38. _____
39. _____ 39. _____

40. SUBTOTAL (add lines 36 through 39) 40. \$ _____

MONTHLY INSURANCE

41. Health insurance, excluding portion paid for any minor child(ren) of this relationship 41. \$ _____
42. Life insurance 42. _____
43. Dental insurance 43. _____
Other:
44. _____ 44. _____
45. _____ 45. _____

46. SUBTOTAL (add lines 41 through 45) 46. \$ _____

OTHER MONTHLY EXPENSES NOT LISTED ABOVE:

47. Monthly dry cleaning and laundry 47. \$ _____
48. Monthly clothing 48. _____
49. Monthly medical, dental, and prescription (unreimbursed only) 49. _____
50. Monthly psychiatric, psychological, and counselor (unreimbursed only) 50. _____
51. Monthly non-prescription medications, cosmetics, toiletries, and sundries 51. _____
52. Monthly grooming 52. _____
53. Monthly gifts 53. _____
54. Monthly pet expenses 54. _____
55. Monthly club dues and membership 55. _____

- 56. Monthly sports and hobbies 56. _____
- 57. Monthly entertainment 57. _____
- 58. Monthly periodicals/books/tapes/CD's 58. _____
- 59. Monthly vacations 59. _____
- 60. Monthly religious organizations 60. _____
- 61. Monthly bank charges/credit card fees 61. _____
- 62. Monthly education expenses 62. _____
- Other: (include any usual and customary expenses not otherwise mentioned in the items listed above)
- 63. _____ 63. _____
- 64. _____ 64. _____
- 65. _____ 65. _____
- 66. _____ 66. _____

67. SUBTOTAL (add lines 47 through 66) 67. \$ _____

MONTHLY PAYMENTS TO CREDITORS: (only when payments are currently made by you on outstanding balances)

NAME OF CREDITOR(s):

- 68. _____ 68. \$ _____
- 69. _____ 69. _____
- 70. _____ 70. _____
- 71. _____ 71. _____
- 72. _____ 72. _____
- 73. _____ 73. _____
- 74. _____ 74. _____
- 75. _____ 75. _____
- 76. _____ 76. _____
- 77. _____ 77. _____
- 78. _____ 78. _____
- 79. _____ 79. _____
- 80. _____ 80. _____

81. SUBTOTAL (add lines 68 through 80) 81. \$ _____

82. TOTAL MONTHLY EXPENSES:

(add lines 25, 35, 40, 46, 67, and 81 of Section II, Expenses) **82. \$ _____**

SUMMARY

- 83. TOTAL PRESENT MONTHLY NET INCOME**
(from line 27 of SECTION I. INCOME) **83.** \$ _____
- 84. TOTAL MONTHLY EXPENSES** (from line 82 above) **84.** \$ _____
- 85. SURPLUS** (If line 83 is more than line 84, subtract line 84 from line 83. **85.** \$ _____
This is the amount of your surplus. Enter that amount here.)
- 86. (DEFICIT)** (If line 84 is more than line 83, subtract line 83 from line 84. **86.** (\$ _____)
This is the amount of your deficit. Enter that amount here.)

SECTION III: ASSETS AND LIABILITIES

A. ASSETS (This is where you list what you OWN.)

INSTRUCTIONS:

STEP 1: In column A, list a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

STEP 2: If this is a petition for dissolution of marriage, check the box in Column A next to any item that you are requesting the judge award to you.

STEP 3: In column B, write what you believe to be the current fair market value of all items listed.

STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item belongs. (Typically, you will only use Column C if property was owned by one spouse before the marriage. See the instructions with this form and section 61.075(1), Florida Statutes, for definitions of “marital” and “nonmarital” assets and liabilities.)

A ASSETS: DESCRIPTION OF ITEM(S) √ the box next to any asset(s) which you are requesting the judge award to you.	B Current Fair Market Value	C Nonmarital (√ correct column)	
		husband	wife
<input type="checkbox"/> Cash (on hand)	\$		
<input type="checkbox"/> Cash (in banks or credit unions)			
<input type="checkbox"/>			
<input type="checkbox"/> Stocks/Bonds			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Notes (money owed to you in writing)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Money owed to you (not evidenced by a note)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Real estate: (Home)			
<input type="checkbox"/> (Other)			

A ASSETS: DESCRIPTION OF ITEM(S)	B Current Fair Market Value	C Nonmarital (√ correct column)	
√ the box next to any asset(s) which you are requesting the judge award to you.		husband	wife
<input type="checkbox"/> Sporting and entertainment (T.V., stereo, etc.) equipment			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other assets			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Assets (add column B)	\$ _____		

B. LIABILITIES/ DEBTS (This is where you list what you OWE.)

INSTRUCTIONS:

STEP 1: In column A, list a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.

STEP 2: If this is a petition for dissolution of marriage, check the box in Column A next to any debt(s) for which you believe you should be responsible.

STEP 3: In column B, write what you believe to be the current amount owed for all items listed.

STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning the debt belongs to only one of you and should not be divided. You should indicate to whom you believe the debt belongs. (Typically, you will only use Column C if the debt was owed by one spouse before the marriage. See the instructions with this form and section 61.075(1), Florida Statutes, for definitions of “marital” and “nonmarital” assets and liabilities.)

A LIABILITIES: DESCRIPTION OF ITEM(S)	B Current Amount Owed	C Nonmarital (√ correct column)	
√ the box next to any debt(s) for which you believe you should be responsible.		husband	wife
<input type="checkbox"/> Mortgages on real estate: (Home)	\$		
<input type="checkbox"/> (Other)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Charge/credit card accounts			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			

A Contingent Assets	B Possible Value	C Nonmarital (√ correct column)	
√ the box next to any contingent asset(s) which you are requesting the judge award to you.		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Contingent Assets	\$ _____		

A Contingent Liabilities	B Possible Amount Owed	C Nonmarital (√ correct column)	
√ the box next to any contingent debt(s) for which you believe you should be responsible.		husband	wife
<input type="checkbox"/>	\$ _____		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
Total Contingent Liabilities	\$ _____		

E. Has there been any agreement between you and the other party that one of you will take responsibility for a debt and will hold the other party harmless from that debt? () yes () no
If yes, explain: _____

ATTACHMENTS

CHILD SUPPORT GUIDELINES WORKSHEET. (Child Support Guidelines Worksheet, Florida Family Law Form 12.901(g), MUST be filed in all cases in which the parties have one or more children in common, INCLUDING modifications of child support.)

[√ one only]

_____ **A Child Support Guidelines Worksheet IS being filed in this case.** The parties have one or more minor children in common **or** one of the parties is requesting a modification of a previous court order regarding child support.

_____ **A Child Support Guidelines Worksheet IS NOT being filed in this case.** There are no minor children common to the parties in this case **or**, if this case involves a modification of a previous court order, child support is not an issue.

I certify that a copy of this financial affidavit was: () mailed, () faxed and mailed, or () hand delivered to the person(s) listed below on {date} _____.

Other party or his/her attorney:

Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

Signature of Party
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____

STATE OF FLORIDA

COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

NOTARY PUBLIC—STATE OF FLORIDA

____ Personally known
____ Produced identification
Type of identification produced _____

[Print, type, or stamp commissioned name of notary.]

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW: [✎ fill in **all** blanks]

I, {full legal name and trade name of nonlawyer} _____,
a nonlawyer, located at {street} _____, {city} _____,
{state} _____, {phone} _____, helped {name} _____,
who is the [✓ one only] ___ petitioner **or** ___ respondent, fill out this form.